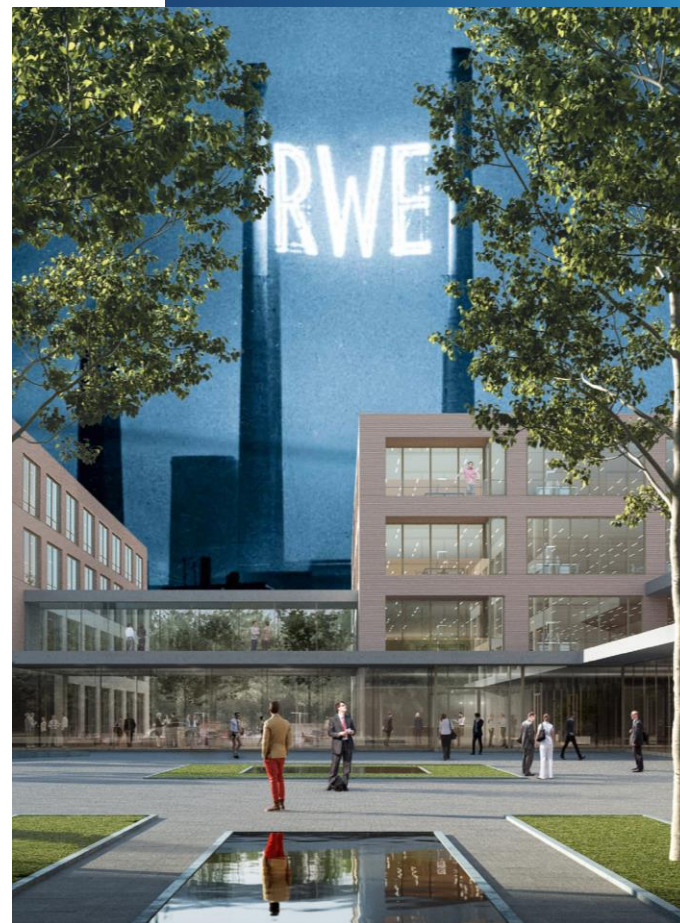


Q1-Q3 2018 Pre-release of power generation data

25 October 2018



Powering. Reliable. Future.

RWE

RWE's power generation January – September (Q1-Q3)

PREVIEW

Billion kWh	Lignite		Hard coal		Gas		Nuclear		Renewables		Pumped storage, other		Total	
	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
Lignite & Nuclear	52.4	56.3	-	-	-	-	15.7	22.4	-	-	0.1	0.5	68.2	79.2
of which														
Germany	51.2	53.0	-	-	-	-	15.0	21.8	-	-	0.1	0.5	66.3	75.3
Netherlands	-	-	-	-	-	-	0.7	0.6	-	-	-	-	0.7	0.6
Hungary	1.2	3.3	-	-	-	-	-	-	-	-	-	-	1.2	3.3
European Power	-	-	20.3	23.3	34.1	39.6	-	-	0.9	0.8	1.8	1.7	57.1	65.4
of which														
Germany ¹	-	-	9.8	10.4	3.6	5.6	-	-	0.6	0.5	1.8	1.7	15.8	18.2
United Kingdom	-	-	0.4	2.6	24.2	23.8	-	-	0.3	0.3	-	-	24.9	26.7
Netherlands/Belgium	-	-	10.1	10.3	4.2	6.9	-	-	-	-	-	-	14.3	17.2
Turkey	-	-	-	-	2.1	3.3	-	-	-	-	-	-	2.1	3.3
innogy continuing operations	-	-	-	-	-	-	-	-	6.3	6.2	-	-	6.3	6.2
RWE Group	52.4	56.3	20.3	23.3	34.1	39.6	15.7	22.4	7.2	7.0	1.9	2.2	131.6	150.8

¹ Including electricity from power plants not owned by RWE that we can deploy at our discretion on the basis of long-term agreements. In the first nine months of 2018, this amounted to 3.8 billion kWh (first nine months 2017: 4.9 billion kWh) of which 1.7 billion kWh from hard coal (2017: 2.9 billion kWh).

- > Lower lignite power generation due to lignite reserve (Frimmersdorf P (284 MW) and Q (278 MW) since Q4 2017)
- > Hungarian lignite power generator Mátra reported under 'assets held for sale' since Q2 2017; disposal closed in Q1 2018
- > Lower nuclear generation due to closure of Gundremmingen B (1,284 MW) 31.12.2017
- > Hard coal: Closure of German Voerde A/B (1,390 MW) as of 1 Apr. 2017; UK Aberthaw (1,560 MW) changed to primarily capacity market operation in April 2017
- > Gas: Dutch power plant Moerdijk 1 (339 MW) mothballed since January 2018

RWE's power generation July – September (Q3)

PREVIEW

Billion kWh	Lignite		Hard coal		Gas		Nuclear		Renewables		Pumped storage, other		Total	
	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
Lignite & Nuclear	17.8	18.3	-	-	-	-	5.8	7.4	-	-	-	0.2	23.7	25.9
of which														
Germany	17.8	17.0	-	-	-	-	5.6	7.2	-	-	-	0.2	23.5	24.4
Netherlands	-	-	-	-	-	-	0.2	0.2	-	-	-	-	0.2	0.2
Hungary	-	1.3	-	-	-	-	-	-	-	-	-	-	-	1.3
European Power	-	-	6.8	5.2	10.9	12.3	-	-	0.3	0.3	0.5	0.5	18.5	18.3
of which														
Germany ¹	-	-	3.8	2.6	1.6	1.9	-	-	0.2	0.2	0.5	0.5	6.1	5.2
United Kingdom	-	-	-	-	7.0	6.5	-	-	0.1	0.1	-	-	7.1	6.6
Netherlands/Belgium	-	-	3.0	2.6	1.4	2.7	-	-	-	-	-	-	4.4	5.3
Turkey	-	-	-	-	0.9	1.2	-	-	-	-	-	-	0.9	1.2
innogy continuing operations	-	-	-	-	-	-	-	-	1.5	1.5	-	-	1.5	1.5
RWE Group	17.8	18.3	6.8	5.2	10.9	12.3	5.8	7.4	1.8	1.8	0.6	0.7	43.7	45.7

¹ Including electricity from power plants not owned by RWE that we can deploy at our discretion on the basis of long-term agreements. In Q3 2018, this amounted to 0.8 billion kWh (Q3 2017: 1.3 billion kWh) of which from hard coal 0.3 billion kWh (2017: 0.6 billion kWh).

- > Lower lignite power generation due to lignite reserve (Frimmersdorf P (284 MW) and Q (278 MW) since Q4 2017)
- > Hungarian lignite power generator Mátra reported under 'assets held for sale' since Q2 2017; disposal closed in Q1 2018
- > Lower nuclear generation due to closure of Gundremmingen B (1,284 MW) 31.12.2017
- > Hard coal: Closure of German Voerde A/B (1,390 MW) as of 1 Apr. 2017; UK Aberthaw (1,560 MW) changed to primarily capacity market operation in April 2017
- > Gas: Dutch power plant Moerdijk 1 (339 MW) mothballed since January 2018

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Important Links

- > Annual and Interim Reports
<http://www.rwe.com/ir/reports>
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- > Consensus of analysts' estimates
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Financial Calendar

- > **14 November 2018**
Interim statement on the first three quarters of 2018
- > **14 March 2019**
Annual report 2018
- > **3 May 2019**
Annual General Meeting
- > **15 May 2019**
Interim statement on the first quarter of 2019
- > **14 August 2019**
Interim report on the first half of 2019



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