

**Financial Statement of**

**GBV Fünfte Gesellschaft**  
**für Beteiligungsverwaltung mbH**  
**for the Financial Year from**  
**1 January to 31 December 2013**

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

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**Financial Statement of**  
**GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH**

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# Balance Sheet

## GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

at 31 December 2013

<b>ASSETS</b>	31 Dec 2013	31 Dec 2012
	€	€
<hr/>		
<b>NON-CURRENT ASSETS</b>		
Financial assets		
Shares in affiliated companies	7,636,681,846.46	7,647,681,846.46
<b>CURRENT ASSETS</b>		
Accounts receivable and other assets		
Accounts receivable from affiliated companies	128,678,304.33	1,604,552,084.88
(theofof from the shareholder)	(128,578,304.33)	(1,604,552,084.88)
(theofof with a remaining term of more than one year)	(0.00)	(0.00)
 Bank balances	 257.81	 294.99
	<hr/>	<hr/>
	<b>7,765,360,408.60</b>	<b>9,252,234,226.33</b>

# Balance Sheet

## GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

31 December 2013

<b>EQUITY AND LIABILITIES</b>	31 Dec 2013	31 Dec 2012
	€	€
<b>EQUITY</b>		
Subscribed capital	51,000.00	51,000.00
Capital reserve	4,202,435,689.50	4,202,435,689.50
Net profit	0.00	0.00
	<b>4,202,486,689.50</b>	<b>4,202,486,689.50</b>
<b>PROVISIONS</b>		
Other provisions	10,000.00	6,000.00
<b>LIABILITIES</b>		
Accounts payable to affiliated companies	3,562,863,719.10	5,049,741,536.83
(thereof trade accounts payable)	(1,310,325.00)	(750,000.00)
(thereof to the shareholder)	(3,561,553,394.10)	(5,049,741,536.83)
(thereof with a remaining term of up to one year)	(47.814.315,62)	(84.692.133,35)
	<b>7,765,360,408.60</b>	<b>9,252,234,226.33</b>

There were no contingent liabilities within the meaning of Section 251 of the German Commercial Code.

# Income Statement

## GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

for the 1 January to 31 December 2013

	2013 €	2012 €
Other operation income	12,289,675.00	642,153,024.25
(thereof income from currency translation)	(0.00)	(1,153,024.25)
Other operation expenses	1,170,778.23	6,980,091.00
(thereof expenses associated with currency translation)	(869,435.89)	(3,397,395.32)
Income from investments	0.00	153,761,144.19
(thereof in affiliated companies)	(0.00)	(153,761,144.19)
Other interest and similar income	71,689,795.75	34,333,353.12
(thereof from affiliated companies)	(71,698,795.75)	(34,333,353.12)
Write-downs of financial assets	23,000,000.00	2,238,000,000.00
Interest and similar expenses	42,643,638.44	49,440,909.36
(thereof paid to affiliated companies)	(42,643,638.44)	(49,440,909.36)
<b>Profit from ordinary activities</b>	<b>17,174,054.08</b>	<b>-1,464,173,478.80</b>
Taxes on income	8,847,908.98	3,477,758.34
Profit transferred in accordance with a profit and loss pooling agreement	8,326,145.10	0.00
Income from the assumption of losses	0.00	1,460,695,720.46
<b>Net profit</b>	<b>0.00</b>	<b>0.00</b>

Essen, 10 February 2014

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

The Board of Directors

**Dr Bernhard Günther**

**Dr Claudia Mayfeld**

**Otger Wewers**

**Fred Riedel**