

Financial Statements of

**GBV Vierunddreißigste
Gesellschaft für
Beteiligungsverwaltung mbH**

**for the fiscal year from
1 January to 31 December 2018**

GBV Vierunddreißigste Gesellschaft für Beteiligungsverwaltung mbH

Altenessener Straße 35

45141 Essen

Germany

Commercial Register B of the Essen District Court

HRB 28349

Balance sheet**GBV Vierunddreißigste Gesellschaft für Beteiligungsverwaltung mbH**

as of 31 Dec 2018

Assets

€	31 Dec 2018	31 Dec 2017
Non-current assets		
Financial assets		
1. Investments in affiliated companies	11,246,693,542.36	0.00
2. Loans to affiliated companies	6,717,464.60	0.00
	11,253,411,006.96	0.00
Current assets		
I. Accounts receivable and other assets		
1. Accounts receivable from affiliated companies	3,630,200,009.23	0.00
(of which from the shareholder)	(3,604,709,947.11)	(0.00)
2. Other assets	3,527,473.58	0.00
	3,633,727,482.81	0.00
II. Bank balances	43,288.65	23,739.40
	3,633,770,771.46	23,739.40
Prepaid expenses	108,813.25	0.00
Assets	14,887,290,591.67	23,739.40

Equity and liabilities

€	31 Dec 2018	31 Dec 2017
Equity		
I. Subscribed capital	25,000.00	25,000.00
II. Capital reserve	13,874,829,623.50	0.00
III. Distributable loss	-19,396,228.51	-
IV. Net loss	-	-4,410.60
	13,855,458,394.99	20,589.40
Provisions		
1. Provisions for taxes	738,571.00	0.00
2. Other provisions	14,322,820.00	3,150.00
	15,061,391.00	3,150.00
Liabilities		
1. Trade accounts payable	22,641.31	0.00
(of which with a remaining term of up to one year)	(22,641.31)	(0.00)
2. Accounts payable to affiliated companies	1,014,704,394.33	0.00
(of which to the shareholder)	(1,014,704,394.33)	(0.00)
(of which with a remaining term of up to one year)	(600,000,000.00)	(0.00)
(of which with a remaining term of more than one year)	(414,704,394.33)	(0.00)
(of which with a remaining term of more than five years)	(284,774,097.89)	(0.00)
3. Other liabilities	2,043,770.04	0.00
(of which with a remaining term of up to one year)	(2,043,770.04)	(0.00)
	1,016,770,805.68	0.00
Equity and liabilities	14,887,290,591.67	23,739.40

Income statement
GBV Vierunddreißigste Gesellschaft für Beteiligungsverwaltung
mbH
for the period from 1 January to 31 December 2018

€	2018	2017
Other operating income	9,196,169.00	0.00
Other operating expenses (of which expenses incurred for currency translation)	-4,316,229.01 (-3,915,053.03)	-4,410.60 (0.00)
Other interest and similar income (of which from affiliated companies)	3,440,325.92 (3,232,899.36)	0.00 (0.00)
Depreciation and amortisation of financial assets	-2,900,000.00	0.00
Interest and similar expenses (of which paid to affiliated companies)	-24,811,934.96 (-24,811,934.96)	0.00 (0.00)
Taxes on income	-148.86	0.00
Income after taxes	-19,391,817.91	-4,410.60
Net loss	-19,391,817.91	-4,410.60
Loss carryforward from the previous year	-4,410.60	
Distributable loss	-19,396,228.51	

Essen, 22 February 2019

GBV Vierunddreißigste Gesellschaft für Beteiligungsverwaltung mbH
The Board of Directors

Winfried Bröring
(signed)

Dr. Ulrich Rust
(signed)